

Institutional Investors

The history of professional fund management

eabh in cooperation with Schroders and Banque Lombard Odier

26 October 2018

Schroders

1 London Wall Place

London EC2Y 5AU

United Kingdom

Programme

Moderators:

Hugo Bänziger, Banque Lombard Odier and *eabh*

Carmen Hofmann, *eabh*

9.45 Welcome Coffee

10.00 Keynote: The rise of institutional investors

Hugo Bänziger, Banque Lombard Odier and *eabh*

10.30 A brief history of Schroders and investment management

Caroline Shaw, Schroders

11.00 Early institutional investors and their importance for the Amsterdam financial system

Joost Jonker, Amsterdam University

11.30 Coffee

11.45 The evolution of the 'averaging' investment trust in the UK, 1880 to 1914

Janette Rutterford, The Open University

12.15 The rate of return on everything

Moritz Schularick, Bonn University

12.45 Lunch

14.00 Panel Discussion

- Irshaad Ahmad, Allianz Global Investors
- Hugo Bänziger, Banque Lombard Odier and *eabh*
- Malcolm Herring, Barings
- Ian Mukherjee, Amiya Capital

15.00 Coffee

15.15 The Big Bang: Stock market capitalisation in the long run

Kaspar Zimmermann, Bonn University

15.45 Make capital efficient. Non-Life insurance as institutional investor, underlying mechanisms and the experience of Zurich Insurance Company 1872-1950

Christofer Stadlin, Zurich Insurance Company

16.15 Lombard, Odier & Cie: From investment research to asset management

Sabrina Sigel, Banque Lombard Odier

16.45 Closing Remarks