

## Appraisal in the digital era

22 June 2017

BNP Paribas - 14 rue Bergère - 75009 Paris

*eabh* in cooperation with  
BNP Paribas and Banque Lombard Odier

### Programme

Chair: **Melanie Aspey** (The Rothschild Archive)

10.00 *Coffee reception*

10.15 *Welcome*

**Roger Nougaret** (BNP Paribas)  
**Carmen Hofmann** (*eabh*)

10.25 *Keynote speech*

**Mike Anson** (Bank of England)

10.45 *Appraisal strategies in central banks*

Decommissioning the network drives at the  
ECB: a pragmatic approach

**Maria Luisa Di Biagio** (ECB)

Archival appraisal In the Croatian National Bank  
**Egon Kraljević & Tvrtko Ujević** (Croatian  
National Bank)

Document appraisal at Banco de Portugal

**António Gil Matos & Filipe Fernandes** (Banco  
de Portugal)

Q&A

11.45 *Appraisal strategies in international  
organizations*

Archival appraisal in a digital context at the  
HAEU

**Samir Musa** (Historical Archives of the  
European Union)

Application of the UNESCO/PERSIST guidelines  
for the selection of WBG social media content  
for long-term preservation

**Esther Y. Abangma & Paloma Beneito Arias**  
(World Bank Group)

The e-Domec records management policy of  
the European Commission

**Seth van Hooland** (Université libre de  
Bruxelles)  
Q&A

12.45 *Lunch*

13.45 *Appraisal strategies in commercial  
organisations*

Redefining the archival strategy at a  
multinational firm in the digital era

**Lourdes Fuentes Hashimoto** (Total)

Achmea Holding appraisal policy from the  
perspective of the adopted maturity model

**Vincent Hoolt** (Achmea Holding)

Creating a platform for digital appraisal at HSBC

**James Mortlock** (HSBC)

Q&A

14.45 Record keeping in the digital age: an  
introduction to auto-appraisal and auto-  
classification

**Chris Winter (Hewlett Packard Enterprise)**  
Q&A

15.10 *Panel discussion: The future of appraisal*

Moderator: **Hrvoje Stančić**, Zagreb University

**Michael Moss** (Northumbria  
University)

**Andreas Rauber** (Vienna University of  
Technology)

**Ines van Dijk** (De Nederlandsche Bank)  
**Matthias Weber** (ECB)

16.10 *End of workshop & Coffee*

17.00 *Architecture tour of BNP Paribas building*

17.45 *2017 eabh General Members' Meeting*

20.00 *Dinner reception*

BNP Paribas, 2 place de l'Opéra, 75002 Paris

*Dinner welcome*

**Jacques de Larosière** (Honorary Managing  
Director of IFM and Honorary Governor of  
Banque de France, Advisor to BNP Paribas  
Chairman)

*Dinner speech*

The haute banque and national security  
**Harold James** (Princeton University)

## The legacy of the haute-banque in the world From the 19<sup>th</sup> to the 21<sup>st</sup> century

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### Programme

08.30 *Coffee reception*

09.00 *Welcome*

**Patrick de Villepin** (Chairman of BNP Paribas Factor, Global Head of Factoring & Vice-Chairman of the Association pour l'histoire de BNP Paribas)  
**Carmen Hofmann** (Secretary General of *eabh*)

09.15 *Introduction*

War and haute banque: a marriage of necessity  
**Hugo Bänziger** (Banque Lombard Odier & Chairman of *eabh*)

BNP Paribas and the legacy of the European haute banque  
**Eric Bussière** (University of Paris Sorbonne)

10.00 *Keynote speech*

**Kwasi Kwarteng** (Cambridge University/member of the British parliament)

10.40 *The creation of financial networks*

Where did the haute banque come from and what did they do?

**Sabrina Sigel** (Banque Lombard Odier)

Haute banque: early days of Banque de France

**Olivier Feiertag** (Rouen University)

Haute banque and real estate asset management: the case of Camondo; 1802-1919

**Lorans Tanatur Baruh** (SALT Istanbul)

New Bank and the culture of the Haute Banque in France in the second half of the 19<sup>th</sup> century

**Nicolas Stoskopf** (Centre de recherche sur les économies, les sociétés, les arts et les techniques, CRESAT Mulhouse)

Q&A

Chair: **Niels Viggo Haueter** (Swiss Re)

12.00 *Coffee*

12.15 *Panel discussion: Incubators of banking innovation*

**David El Nouchi** (ClubFunding)

**Yassin Hankir** (savedroid)

**Anne-Cécile Lugagne-Delpon** (BNP Paribas Wealth Management France)

**Bernhard Obenhuber** (Swiss Finlab)

**Jean-Michel Pailhon** (Ciallogy/ESSEC/Pantheon Assas)

**Arash Sorouchyari** (Lombard Odier)

Moderator: **Hugo Bänziger** (Banque Lombard Odier & Chairman of *eabh*)

13.15 *Lunch*

14.00 *Finance and the state*

The haute banque, American Civil War debt, and the global integration of 19<sup>th</sup> century capital markets

**David K. Thomson** (Sacred Heart University)

Spoils of war: Gerson von Bleichröder and the conversion of the French indemnity 1871 – 1879

**Sabine Schneider** (University of Cambridge)

The D'Eichthal Bank between St. Simonism and investment in Greece in the 19<sup>th</sup> century

**Korinna Schönhärl** (Essen University)

Q&A

Chair: **Olivier Feiertag** (Rouen University)

15.00 *Coffee*

15.15 *Changing roles and activities of haute banque*

Neuflize OBC and predecessors, 19<sup>th</sup> and 20<sup>th</sup> centuries

**Ton de Graaf** (ABN AMRO)

This time is different: from "Haute banque" to Asset management industry

**Laure Quennouëlle-Corre** (CNRS, Université de Paris Sorbonne)

Merchant banks in France 1970s to 1990s

**Hubert Bonin** (Science Po Bordeaux)

Q&A

Chair: **Joost Jonker** (International Institute of Social History/University of Amsterdam)

16.15 *Concluding remarks*

**Youssef Cassis** (European University Institute Florence)